

## Confirmation of Your Legacy Gift

This form is to help you provide information about your deferred gift to Trinity College of Arts & Sciences. By sharing this information, you can help ensure that your gift will be used in accordance with your wishes.

Name(s): \_\_\_\_\_ Class(es): \_\_\_\_\_

Address: \_\_\_\_\_

Date(s) of Birth: \_\_\_\_\_

Email address: \_\_\_\_\_

Please describe your deferred gift (or attach a copy of documentation, if you prefer):

Will     Revocable "Living" Trust     Retirement Account     Other: \_\_\_\_\_

How would you like Trinity College to use your gift? (e.g. unrestricted, named scholarship, research, etc.)

\_\_\_\_\_

Please provide an estimate of the current value of your deferred gift to Trinity College of Arts & Sciences. All such information will be kept confidential. This estimate does not bind you or your estate in any way.

Estimate: \_\_\_\_\_

**Heritage Society:** Your deferred gift entitles you to become a member of the *Duke Heritage Society* and have your name listed with other alumni and friends who have established a similar gift for Duke. You will receive a Duke Heritage Society lapel pin and certificate, will be invited to special events, and can elect to receive our quarterly Duke Blueprints e-newsletter.

- Yes, I would like to be listed as a member of the Duke Heritage Society.  
 Yes, I would like to be a member of the Duke Heritage Society but list my gift as "Anonymous."  
 No, please do *not* include me in the Duke Heritage Society.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**This document does not bind you or your estate.** By signing this form, you are simply acknowledging your current plans to benefit Duke in the future and giving us guidance as to your wishes.

*Please mail or email this form and direct any questions to:*

Chris Clarke  
Senior Assistant Vice President,  
Trinity College and The Graduate School

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Durham, NC 27708

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